

# Live Web Workshops Schedule

## Q2 2019

To register for a Web Workshop, log on to  
<https://netbenefits.fidelity.com/livewebmeetings>



Web Workshop Title	Date	Time all times are Eastern	Descriptions
Learn The Basics of when and how to claim Social Security	04/18/2019	10am	If you anticipate Social Security will be your primary source of income in retirement, learn when and how to claim your benefit.
Make The Most of Your Retirement Savings	04/19/2019	2pm	Learn how to maximize your retirement savings, ways to save for retirement beyond your workplace savings plan, and steps you can take today to get prepared for retirement.
Maximize Social Security in Your Retirement Strategy	04/19/2019	4pm	Learn about strategies for claiming your Social Security benefit and how it fits with other income sources to create your retirement paycheck.
Preserving Your Savings for Future Generations	04/22/2019	2pm	Learn about the components of an estate plan, including information on wills versus probate, powers of attorney, healthcare proxies, and the importance of gifting and insurance replacement strategies.
Take The First Step to Investing	04/22/2019	noon	Learn key investing concepts, common investment types and how to choose your investment approach.
Organize, plan, & own your future. Making Financial Health a Priority for Women	04/23/2019	noon	Designed for women investors, this workshop will help you take better control of your finances and move from saving to investing.
Turn Your Savings Into Retirement Income	04/24/2019	4pm	Learn the benefits of a retirement income plan, factors to consider when transitioning your savings into income, and ways to develop a retirement plan that suits your goals and lifestyle.
Your College Savings Options	04/25/2019	noon	Learn about strategies and different options for effectively planning and saving for a child's college education.
Plan For the Reality for Healthcare in Retirement	04/26/2019	10am	Learn about the costs of health care in retirement and how you can prepare for them.

Web Workshop Title	Date	Time all times are Eastern	Descriptions
Create a Budget, Ditch Your Debt, and Start Building For The Future	04/26/2019	noon	Learn about tools, tips, and strategies to help you balance paying down your debt with saving for your future goals.
Get Started and Save for the Future You	04/29/2019	noon	Learn the benefits of your workplace savings plan, how to enroll, and small steps you can take to save more.
Identify and Prioritize Your Savings Goals	04/29/2019	10am	Get strategies and tips on prioritizing and funding your specific savings goals, like buying a new home or car, saving for a child's college, and more.
Invest Confidently For Your Future	04/30/2019	2pm	Learn how to build and manage a long-term investment plan—for all your accounts—that you can feel confident about.
Quarterly Market Update	05/01/2019	2pm	Get the latest update on the market, including U.S. Equity, International Equity, and Fixed Income markets, as well as macro- and micro-economic updates.
Learn The Basics of when and how to claim Social Security	05/02/2019	noon	If you anticipate Social Security will be your primary source of income in retirement, learn when and how to claim your benefit.
Make The Most of Your Retirement Savings	05/03/2019	10am	Learn how to maximize your retirement savings, ways to save for retirement beyond your workplace savings plan, and steps you can take today to get prepared for retirement.
Maximize Social Security in Your Retirement Strategy	05/03/2019	2pm	Learn about strategies for claiming your Social Security benefit and how it fits with other income sources to create your retirement paycheck.
Preserving Your Savings for Future Generations	05/06/2019	2pm	Learn about the components of an estate plan, including information on wills versus probate, powers of attorney, healthcare proxies, and the importance of gifting and insurance replacement strategies.

Web Workshop Title	Date	Time all times are Eastern	Descriptions
Take The First Step to Investing	05/06/2019	4pm	Learn key investing concepts, common investment types and how to choose your investment approach.
Turn Your Savings Into Retirement Income	05/07/2019	4pm	Learn the benefits of a retirement income plan, factors to consider when transitioning your savings into income, and ways to develop a retirement plan that suits your goals and lifestyle.
Organize, plan, & own your future. Making Financial Health a Priority for Women	05/08/2019	10am	Designed for women investors, this workshop will help you take better control of your finances and move from saving to investing.
Quarterly Market Update	05/09/2019	2pm	Get the latest update on the market, including U.S. Equity, International Equity, and Fixed Income markets, as well as macro- and micro-economic updates.
Your College Savings Options	05/10/2019	noon	Learn about strategies and different options for effectively planning and saving for a child's college education.
Plan For the Reality for Healthcare in Retirement	05/10/2019	2pm	Learn about the costs of health care in retirement and how you can prepare for them.
Create a Budget, Ditch Your Debt, and Start Building For The Future	05/13/2019	noon	Learn about tools, tips, and strategies to help you balance paying down your debt with saving for your future goals.
Get Started and Save for the Future You	05/13/2019	10am	Learn the benefits of your workplace savings plan, how to enroll, and small steps you can take to save more.
Identify and Prioritize Your Savings Goals	05/14/2019	4pm	Get strategies and tips on prioritizing and funding your specific savings goals, like buying a new home or car, saving for a child's college, and more.

Web Workshop Title	Date	Time all times are Eastern	Descriptions
Invest Confidently For Your Future	05/15/2019	noon	Learn how to build and manage a long-term investment plan—for all your accounts—that you can feel confident about.
Learn The Basics of when and how to claim Social Security	05/16/2019	10am	If you anticipate Social Security will be your primary source of income in retirement, learn when and how to claim your benefit.
Make The Most of Your Retirement Savings	05/17/2019	noon	Learn how to maximize your retirement savings, ways to save for retirement beyond your workplace savings plan, and steps you can take today to get prepared for retirement.
Maximize Social Security in Your Retirement Strategy	05/17/2019	2pm	Learn about strategies for claiming your Social Security benefit and how it fits with other income sources to create your retirement paycheck.
Organize, plan, & own your future. Making Financial Health a Priority for Women	05/20/2019	noon	Designed for women investors, this workshop will help you take better control of your finances and move from saving to investing.
Take The First Step to Investing	05/20/2019	4pm	Learn key investing concepts, common investment types and how to choose your investment approach.
Turn Your Savings Into Retirement Income	05/21/2019	6pm	Learn the benefits of a retirement income plan, factors to consider when transitioning your savings into income, and ways to develop a retirement plan that suits your goals and lifestyle.
Preserving Your Savings for Future Generations	05/22/2019	10am	Learn about the components of an estate plan, including information on wills versus probate, powers of attorney, healthcare proxies, and the importance of gifting and insurance replacement strategies.
Your College Savings Options	05/23/2019	noon	Learn about strategies and different options for effectively planning and saving for a child's college education.

Web Workshop Title	Date	Time all times are Eastern	Descriptions
Plan For the Reality for Healthcare in Retirement	05/24/2019	10am	Learn about the costs of health care in retirement and how you can prepare for them.
Create a Budget, Ditch Your Debt, and Start Building For The Future	05/24/2019	2pm	Learn about tools, tips, and strategies to help you balance paying down your debt with saving for your future goals.
Holiday	NA	NA	NA
Get Started and Save for the Future You	05/28/2019	2pm	Learn the benefits of your workplace savings plan, how to enroll, and small steps you can take to save more.
Identify and Prioritize Your Savings Goals	05/29/2019	4pm	Get strategies and tips on prioritizing and funding your specific savings goals, like buying a new home or car, saving for a child's college, and more.
Invest Confidently For Your Future	05/30/2019	noon	Learn how to build and manage a long-term investment plan—for all your accounts—that you can feel confident about.
Learn The Basics of when and how to claim Social Security	05/31/2019	2pm	If you anticipate Social Security will be your primary source of income in retirement, learn when and how to claim your benefit.
Make The Most of Your Retirement Savings	05/31/2019	10am	Learn how to maximize your retirement savings, ways to save for retirement beyond your workplace savings plan, and steps you can take today to get prepared for retirement.
Maximize Social Security in Your Retirement Strategy	06/03/2019	noon	Learn about strategies for claiming your Social Security benefit and how it fits with other income sources to create your retirement paycheck.

Web Workshop Title	Date	Time all times are Eastern	Descriptions
Preserving Your Savings for Future Generations	06/03/2019	4pm	Learn about the components of an estate plan, including information on wills versus probate, powers of attorney, healthcare proxies, and the importance of gifting and insurance replacement strategies.
Take The First Step to Investing	06/04/2019	10am	Learn key investing concepts, common investment types and how to choose your investment approach.
Identify and Prioritize Your Savings Goals	06/05/2019	noon	Get strategies and tips on prioritizing and funding your specific savings goals, like buying a new home or car, saving for a child's college, and more.
Turn Your Savings Into Retirement Income	06/06/2019	6pm	Learn the benefits of a retirement income plan, factors to consider when transitioning your savings into income, and ways to develop a retirement plan that suits your goals and lifestyle.
Your College Savings Options	06/07/2019	10am	Learn about strategies and different options for effectively planning and saving for a child's college education.
Plan For the Reality for Healthcare in Retirement	06/07/2019	noon	Learn about the costs of health care in retirement and how you can prepare for them.
Create a Budget, Ditch Your Debt, and Start Building For The Future	06/10/2019	4pm	Learn about tools, tips, and strategies to help you balance paying down your debt with saving for your future goals.
Get Started and Save for the Future You	06/10/2019	2pm	Learn the benefits of your workplace savings plan, how to enroll, and small steps you can take to save more.
Organize, plan, & own your future. Making Financial Health a Priority for Women	06/11/2019	8am	Designed for women investors, this workshop will help you take better control of your finances and move from saving to investing.

Web Workshop Title	Date	Time all times are Eastern	Descriptions
Invest Confidently For Your Future	06/12/2019	2pm	Learn how to build and manage a long-term investment plan—for all your accounts—that you can feel confident about.
Learn The Basics of when and how to claim Social Security	06/13/2019	2pm	If you anticipate Social Security will be your primary source of income in retirement, learn when and how to claim your benefit.
Make The Most of Your Retirement Savings	06/14/2019	10am	Learn how to maximize your retirement savings, ways to save for retirement beyond your workplace savings plan, and steps you can take today to get prepared for retirement.
Maximize Social Security in Your Retirement Strategy	06/14/2019	2pm	Learn about strategies for claiming your Social Security benefit and how it fits with other income sources to create your retirement paycheck.
Preserving Your Savings for Future Generations	06/17/2019	noon	Learn about the components of an estate plan, including information on wills versus probate, powers of attorney, healthcare proxies, and the importance of gifting and insurance replacement strategies.
Take The First Step to Investing	06/17/2019	4pm	Learn key investing concepts, common investment types and how to choose your investment approach.
Organize, plan, & own your future. Making Financial Health a Priority for Women	06/18/2019	10am	Designed for women investors, this workshop will help you take better control of your finances and move from saving to investing.
Turn Your Savings Into Retirement Income	06/19/2019	noon	Learn the benefits of a retirement income plan, factors to consider when transitioning your savings into income, and ways to develop a retirement plan that suits your goals and lifestyle.
Your College Savings Options	06/20/2019	8pm	Learn about strategies and different options for effectively planning and saving for a child's college education.



Web Workshop Title	Date	Time all times are Eastern	Descriptions
Plan For the Reality for Healthcare in Retirement	06/21/2019	noon	Learn about the costs of health care in retirement and how you can prepare for them.
Create a Budget, Ditch Your Debt, and Start Building For The Future	06/21/2019	2pm	Learn about tools, tips, and strategies to help you balance paying down your debt with saving for your future goals.
Get Started and Save for the Future You	06/24/2019	noon	Learn the benefits of your workplace savings plan, how to enroll, and small steps you can take to save more.
Identify and Prioritize Your Savings Goals	06/24/2019	2pm	Get strategies and tips on prioritizing and funding your specific savings goals, like buying a new home or car, saving for a child's college, and more.
Invest Confidently For Your Future	06/25/2019	noon	Learn how to build and manage a long-term investment plan—for all your accounts—that you can feel confident about.
Make The Most of Your Retirement Savings	06/26/2019	noon	Learn how to maximize your retirement savings, ways to save for retirement beyond your workplace savings plan, and steps you can take today to get prepared for retirement.
Learn The Basics of when and how to claim Social Security	06/27/2019	2pm	If you anticipate Social Security will be your primary source of income in retirement, learn when and how to claim your benefit.
Maximize Social Security in Your Retirement Strategy	06/28/2019	10am	Learn about strategies for claiming your Social Security benefit and how it fits with other income sources to create your retirement paycheck.
Preserving Your Savings for Future Generations	06/28/2019	noon	Learn about the components of an estate plan, including information on wills versus probate, powers of attorney, healthcare proxies, and the importance of gifting and insurance replacement strategies.

Workshop schedule is subject to change. Please check [www.webworkshops.fidelity.com](http://www.webworkshops.fidelity.com) to confirm workshop dates and times. This information is intended to be educational and is not tailored to the investment needs of any specific investor.

**Investing involves risk, including risk of loss.**

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