



Welcome to your NetBenefits®



The help you need to find and optimize your employer benefits

NetBenefits® has evolved to provide more help — beyond saving for retirement. From creating an emergency savings fund and managing your spending, to improving your investing know-how and growing your savings, NetBenefits has the resources you need to help you achieve financial wellness, and feel confident about where you stand. Log in to [NetBenefits.com](https://netbenefits.com) today to get started and see what's new.

Take NetBenefits with you

Get instant access to balances, investments, educational resources, and more.

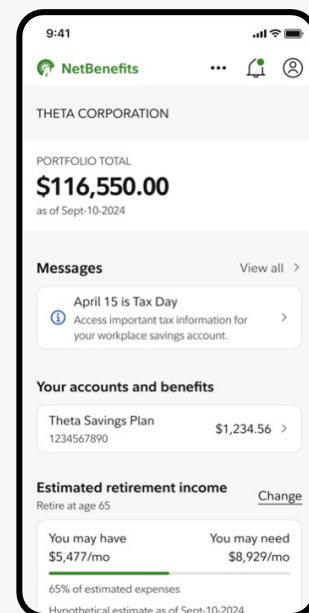
Download our mobile app today.



NetBenefits® smartphone app



Go to [NetBenefits.com](https://netbenefits.com)



Get started and explore your home page

Go to NetBenefits.com and click "Log in or register." Follow the instructions to set your unique username and password. Then, log in to see all the features and information on your personalized NetBenefits home page.

Your NetBenefits home page

See where you are today, and get next steps to help you reach your goals for tomorrow.

Fidelity NetBenefits THETA CORPORATION EN Log out

Home Accounts & Benefits Plan & Learn Search

Portfolio total **\$77,959.03**
Balance as of Aug-1-2025 [View investments](#)

Set goals, track your progress, and take control. [Manage your plan](#)

You have 1 notification

Take action →
It's time for Annual Enrollment. You have until Nov-15-2025 to enroll in your benefits or update your selections.

Add beneficiaries to Your Workplace Savings Plan: An important part of your plan for the future may be missing.

Your accounts and benefits
Name and hide accounts

RETIREMENT SAVINGS

ACCOUNT & BENEFIT	Balance
ACCOUNT & BENEFIT 1 Plan ABC: 123456	\$21,465.03
ACCOUNT & BENEFIT 2 Plan ABC: 123456	\$12,480.00
ACCOUNT & BENEFIT 3 Plan ABC: 123456	\$30,112.00
ACCOUNT & BENEFIT 4 Plan ABC: 123456	\$5,300.00
ACCOUNT & BENEFIT 5 Plan ABC: 123456	\$8,602.00

Nice work saving!
You may be missing out on a retirement savings benefit available to you. [Learn more](#)

You might need a boost to your contributions [Settings](#)

Contribution rate: 7% per paycheck
Retirement age: 67
Today's balance: \$77,959.03
Projected balance at 35: \$129,128.81
Savings goal at 35: \$210,000.00

RETIREMENT SAVINGS
YTD 1Y 3Y
\$75K
\$50K
\$25K
Dec-2023 Aug-2025

Take action

- [View your statements](#)
- [Manage investments](#)
- [Explore rollovers](#)
- [Report a life event](#)

Invest your HSA
Invest some or all of your health savings account (HSA) balance for potential growth. [Start investing](#)

Be more prepared for the unexpected
Take the first step and set up an emergency savings goal. [Start saving](#)

Benefits resources

- Automatic withdrawals**
Select a withdrawal plan that fits your preferences.
- SECURE 2.0: Rethinking retirement savings**
From RMDs to student debt, the new law has something for everyone.
- Building financial wellness in retirement**
Feeling good about your finances is a key ingredient.
- Stay informed: IRS limits**
Find out how much you can save for retirement.

A Account balance
View the total balance for all your workplace and Fidelity accounts.

B Next steps to financial wellness
Review your top priorities and get started on your financial to-dos.

C Goals and milestones
Look for important information you can act on—like meeting a suggested retirement savings milestone.

D Helpful resources
Access resources and important educational information.

Go to NetBenefits.com

Financial help and clarity—all in one place

Your financial wellness dashboard

Model and plan for your financial goals.

[← Back to homepage](#)

Your financial wellness dashboard

Was this helpful?

What could your savings be over time?

About the chart

These hypothetical figures are from the last time you accessed your retirement goal on [DATE]. Your actual retirement savings may differ.

Asset projection

Displaying today's dollars from today until end of plan using your current asset mix

Chart Table

Retirement goal

2021 2048 2078

Significantly below-average market Below-average market Average market

[Go to your retirement goal](#)

Net worth

As of 10/30/2024

\$497,554.76

Assets \$560,054.76

Liabilities -\$62,500.00

[View details](#)

Would you like to talk with someone?

Whether you need a financial wellness coach or a workplace planning consultant, a little one-on-one time can help.

[Contact us](#)

Put together an investment strategy

Investment strategies aren't one-size-fits-all. Tell us about your goals and we'll provide investment options tailored to your unique needs.

[Create a strategy](#)

Compare your retirement savings with your peers

Age: 35-39 | Income: \$75,000-\$100,000 [Change peer comparison](#)

Chart Table

Your contribution rate and balance

7% \$98,700

Average savers contribution rate and balance

4% \$65,400

Top savers contribution rate and balance

8% \$178,900

About the numbers

[Change contribution rate](#)

Your goals

Retirement goal \$999,999,999.99
Retire at 67 in 2045
Total saved
On target Score last run 10/30/2024
[View details](#)

Savings goal \$999,999,999.99
Target start date 2030
20% of \$20,000.00 saved
[View details](#)

Savings goal \$999,999,999.99
Target start date 2030
20% of \$20,000.00 saved
[View details](#)

[Create a new goal](#)

Take action

[Manage your contributions](#) [Plan a life event](#) [Update your beneficiary](#) [View transaction history](#)

Learn more

[See how a small change can](#) [How much do you need to save](#) [Invest confidently in your](#) [Figure out your take-home pay](#)

Work toward your goals

Set goals that matter to you, track progress, and celebrate milestones along the way.

Explore financial wellness

Find resources that help you manage your money in ways that work for you.

Plan for the future

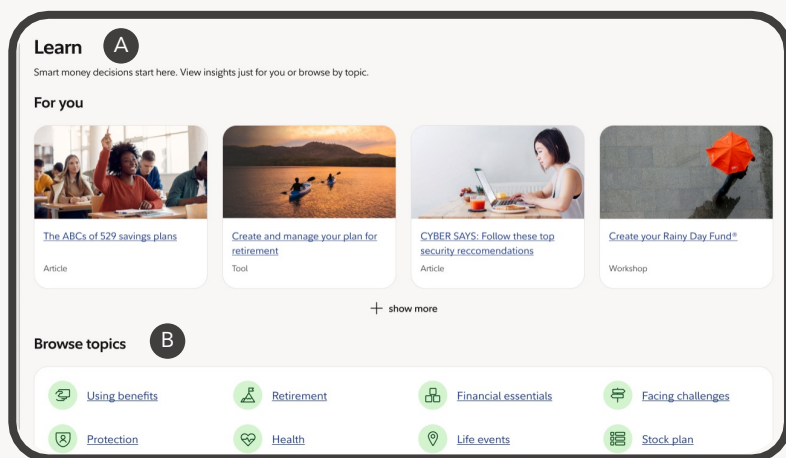
Make confident steps toward the future you want with simple tools and personalized insights.

Go to NetBenefits.com

Financial help and clarity—all in one place

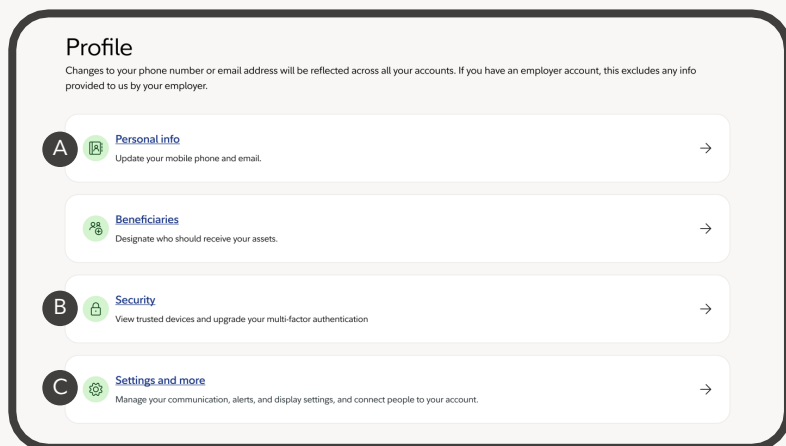
Learn

Access top educational resources and tools all in one place.



- A** Improve your financial know-how: Browse our collection of articles, videos, and infographics; get help managing a life event; attend a workshop.
- B** Select the financial topic most important to you to get the most recent and relevant information.

Profile



- A** Keep your contact information up-to-date, including email address and mobile phone number.
- B** Manage your username, password, and security settings.
- C** Sign up for eDelivery to ensure that you receive important communications quickly and securely.

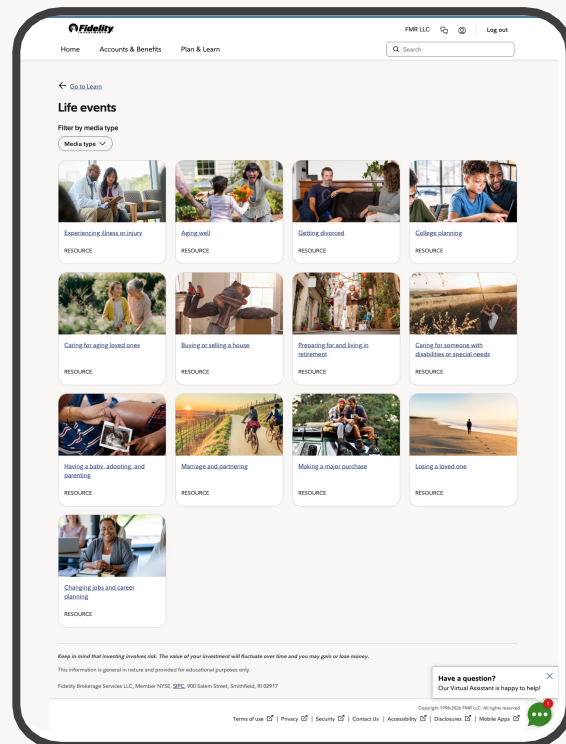
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Financial help and clarity—all in one place

Life Events

Get key tips, insights, resources, and tools to guide you through daily life and major events, including:

- Having or adopting a child
- Marriage and partnering
- Caring for aging loved ones
- Navigating the college journey



Benefits help — where and when you need it

NetBenefits provides the next steps, top priorities, education, and transactional capabilities to help you feel more confident about your benefits. All in one place and all from one trusted source.

Log in to [NetBenefits.com](https://netbenefits.com) today and get started.

Llame a la Línea de Beneficios de Jubilación al **800-587-5282**. Los representantes de Fidelity que hablan español están a su disposición para brindarle ayuda.



Investing involves risk, including risk of loss.

IMPORTANT: The projections or other information generated by the Planning & Guidance Center's Retirement Analysis regarding the likelihood of various investment outcomes are hypothetical in nature, do not reflect actual investment results, and are not guarantees of future results. Your results may vary with each use and over time.

This information is intended to be educational and is not tailored to the investment needs of any specific investor.

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