



Good Account Hygiene
Make sure your account information
is as clean as your hands.



It's important to make sure your account has good information hygiene so Fidelity can reach you with timely and urgent information. Use the checklist below to help.

✓ **[Update your account profile](#)**

Why: Additional security features like real-time alerts and 2-factor authentication require your current contact information, like your mobile phone number and email address. Don't worry, we won't share your information with any unaffiliated third parties.

✓ **[Update or confirm your beneficiary designation](#)**

Why: Not having a beneficiary on file could prevent your loved ones from getting your savings in the event of your passing. Retirement account beneficiary designations exceed will and trust directives, so they need to be periodically checked and updated, especially when you have a life event such as a divorce.

✓ **[Have your Electronic Funds Transfer \(EFT\) information set-up](#)**

Why: Easily access your money when you need it in an emergency through Direct Deposit or expedite sending electronic loan payments.

✓ **[Sign up for eDelivery](#)**

Why: Receive all documents and communications directly to your email. Using a personal email can have its benefits, for example—if you separate from your employer, we could still contact you about your account.

✓ **[Download the NetBenefits® Mobile App](#)**

Why: Securely access all of your Fidelity workplace accounts and articles, videos, podcasts, and interactive tools—anytime, anywhere.

Want More? Watch this on-demand video about [Cyber wellness](#).

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